



## Who We Are

### The Full-Service Trustee Attorneys Can Trust.

Since 1997, Peak Trust Company has partnered with estate planning professionals to establish and administer complex trusts. As the first independent trust company of our kind in Alaska, we pioneered modern trust planning and today serve families across all 50 states and beyond.

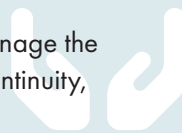
#### Built for Trust Administration

At Peak Trust, trust administration isn't an add-on, it's our foundation. We were purpose-built to handle complex strategies with speed, accuracy, and direct access to decision-makers.



#### Recognized as a Full-Service Trustee

From fiduciary governance to family dynamics, we manage the full scope of trustee responsibilities, bringing clarity, continuity, and confidence to every relationship you value most.



Whether serving as a traditional full trustee or collaborating as a directed trustee, we bring unmatched flexibility, responsiveness, and expertise to every client relationship.

*“Greenberg Traurig has worked extensively with Peak Trust Company for more than a decade. We have found them to provide excellent trust services for many of our most high net worth clients. Their professionals are responsive and knowledgeable. It has been a pleasure working with Peak.”*

— **Diana S.C. Zeydel**,  
Greenberg Traurig



## How We Serve You

We partner with **estate planning attorneys and specialists** who demand:

- Direct access to knowledgeable trust officers
- Speed and responsiveness without bureaucracy
- Sophisticated understanding of advanced trust structures
- A trustee who enhances their reputation with clients
- A trusted collaborator when family interests diverge or need alignment

Our clients span the full spectrum, from straightforward family trusts to highly sophisticated estate plans. Peak serves them with reliability, discretion, and professionalism in a profession where credibility is your most valuable asset.

**“Each member of the team at Peak Trust Company is professional, personable, and capable. Peak Trust offers a wide range of services... a good choice for clients who want a job done well with flexibility and friendliness.”**

— **Layne T. Rushforth**, Rushforth Firm Ltd.

## Why Choose Peak Trust

**Trusted by 1,500+ estate planners and 2,500+ families nationwide.**

What sets us apart:

### Flexible Service Models

Peak Trust adapts to your needs with options ranging from traditional full trustee to directed and delegated arrangements.

### Jurisdictional Advantage

With charters in Alaska and Nevada, we offer two of the nation’s top trust jurisdictions.

### Proven Expertise & Leadership

The first independent trust company to offer the bifurcated trust model, giving you the confidence of working with a recognized leader in sophisticated planning.

### No Red Tape

Our trust officers are empowered to make decisions quickly, eliminating delays common with large banks.

### Personal Service

No call centers or layers of bureaucracy, just direct access to seasoned experts who know your clients and their needs.

**Peak Trust Company — Serving families nationwide through trusts established under Alaska and Nevada law, with offices in Anchorage and Las Vegas**

### The Trusted Advantage

Peak Trust combines the sophistication of a full-service trustee with the personal responsiveness that ensures every referral reinforces your expertise and credibility.

### Talk to a Trust Expert

(888) 544-6775 | [expert@peaktrust.com](mailto:expert@peaktrust.com)  
[www.PeakTrust.com](http://www.PeakTrust.com)