



## Sandra Barta

*Fiduciary Officer*



Sandra Barta brings a diverse and extensive background to her role as Fiduciary Officer in Peak Trust Company's Alaska office. With 25 years of administrative and bookkeeping experience, including over a decade in legal and trust administration services, Sandra is well-equipped to manage the complex responsibilities of fiduciary services.

Sandra specializes in managing trusts and custodial LLCs holding Private Placement Life Insurance (PPLI) and Private Placement Variable Annuities (PPVA). Her expertise in these areas, combined with her strong fiduciary knowledge, ensures that complex financial structures are handled with precision and care.

Prior to joining Peak in 2024, Sandra gained valuable experience in trust administration and legal support, where she was responsible for managing trust accounts, preparing legal documents, and ensuring the smooth execution of fiduciary processes. Her background in pension administration further strengthened her skills in managing participant accounts, conducting audits, and maintaining compliance in financial reporting.

Fluent in both English and German, Sandra is known for her attention to detail, exceptional organizational skills, and dedication to client satisfaction. Her commitment to providing high-quality service ensures that trust administration at Peak is handled with professionalism and care.

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### Talk to Sandra

Have a question about an advanced planning technique?  
Our seasoned experts are just a phone call away.

 (888) 544-6775

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