



Michelle Stahle

Chief Operations Officer



Michelle Stahle has been with Peak Trust Company since 2018 and currently serves as Chief Operations Officer overseeing all back-office banking operations. In this leadership role, she manages fiduciary operations teams across multiple offices and is responsible for daily processing and procedures related to trust administration, account management, transaction processing, asset custody, compliance, and more.

Michelle brings over 20 years of experience in the financial services industry focusing specifically on fiduciary and trust operations for the past 13 years. Prior to joining Peak, she worked in increasingly senior roles at a federal credit union leading the trust operations department. There, Michelle directed her teams in account opening, money movement, brokerage interactions, annual reviews, tax form preparation, records management, and reconciliations.

As Chief Operations Officer at Peak Trust Company, Michelle leverages her expertise in fiduciary processing and client account management to lead company-wide initiatives impacting accuracy, efficiency, risk mitigation and client satisfaction. Michelle and her division are essential to ensuring seamless trust administration operations and providing excellent service levels to Peak Trust's clients and partners.

Talk to Michelle

Have a question about an advanced planning technique?
Our seasoned experts are just a phone call away.

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