

Jillian Johnson has been with Peak Trust Company since 2020 and serves as a Fiduciary Officer in the Nevada office, where she oversees the administration of Nevada trusts. Her expertise spans the establishment and administration of Directed Trusts, Incomplete Non-Grantor Trusts, Spousal Lifetime Access Trusts, and trusts holding unique or illiquid assets such as closely held business interests, private equity, and real estate. Jillian's attention to detail and ability to navigate complex trust structures are integral to helping clients achieve their estate planning and wealth preservation goals.

Within the Las Vegas estate planning community, Jillian is an active member of the Southern Nevada Estate Planning Council, collaborating with attorneys, financial advisors, and other professionals to provide comprehensive trust solutions. Her involvement reflects Peak Trust Company's commitment to being a trusted partner for the professional advisory community.

Before becoming a Fiduciary Officer, Jillian gained invaluable experience across several key roles at Peak Trust Company, including trust administration, trust operations, and accounts payable and receivable. This breadth of experience has given her a deep understanding of the operational and client-facing aspects of trust administration, enabling her to deliver exceptional service tailored to each client's needs.

With over a decade of experience in trust administration and extensive collaboration with estate planning attorneys and financial advisors, Jillian is dedicated to providing personalized and proactive guidance. She is currently pursuing her Certified Trust and Financial Advisor (CTFA) designation from Cannon Financial Institute, further solidifying her expertise in trust and fiduciary services.

Jillian's dedication to professional growth and her holistic approach to trust administration make her a vital resource for Peak Trust Company's clients and a key contributor to the company's mission of delivering sophisticated, clientcentric fiduciary solutions.

Talk to Jillian

Have a question about an advanced planning technique? Our seasoned experts are just a phone call away.



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